

## WORKSHEET 2

### Owner's Living Expenses Per Month

#### Regular Monthly Payments

Rent/mortgage payments  
(including taxes) \$ \_\_\_\_\_  
Car loan (including insurance) \_\_\_\_\_  
Appliance payments \_\_\_\_\_  
Other loan payments \_\_\_\_\_  
Health plan premiums \_\_\_\_\_  
Life/other insurance premiums \_\_\_\_\_  
Miscellaneous \_\_\_\_\_  
**TOTAL** \$ \_\_\_\_\_

#### Household Expenses

Telephone \_\_\_\_\_  
Utilities \_\_\_\_\_  
Water \_\_\_\_\_  
Miscellaneous \_\_\_\_\_  
**TOTAL** \$ \_\_\_\_\_

#### Tax Expenses

Federal income \_\_\_\_\_  
State income \_\_\_\_\_  
Other taxes \_\_\_\_\_  
**TOTAL** \$ \_\_\_\_\_

#### Personal Expenses

Clothing, cleaning, laundry \$ \_\_\_\_\_  
Drugs \_\_\_\_\_  
Medical, dental \_\_\_\_\_  
Education, dues \_\_\_\_\_  
Gifts, contributions \_\_\_\_\_  
Newspapers, magazines \_\_\_\_\_  
Automobile \_\_\_\_\_  
Spending allowance \_\_\_\_\_  
Food at home \_\_\_\_\_  
Food away \_\_\_\_\_  
Miscellaneous \_\_\_\_\_  
**TOTAL** \$ \_\_\_\_\_

#### SUMMARY

Regular monthly payments \_\_\_\_\_  
Household expenses \_\_\_\_\_  
Tax expenses \_\_\_\_\_  
Personal expenses \_\_\_\_\_  
**TOTAL FOR MONTH** \$ \_\_\_\_\_